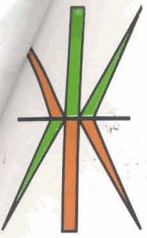


Introductory sub-table (I)(a)

KINETIC TRUST LIMITED

|   |                                      |  |   |
|---|--------------------------------------|--|---|
| <b>Name of the Company: KINETIC TRUST LIMITED</b>               |                                      |  |   |
| <b>Scrip Code, Name of the scrip, class of security: 531274</b> |                                      |  |   |
| <b>Quarter ended: 31st December 2011</b>                        |                                      |  |   |
|   |                                      |  |   |
| <b>Partly paid-up shares:-</b>                                  | <b>No. of partly paid-up shares</b>  | <b>As a % of total no. of partly paid-up shares</b>              | <b>As a % of total no. of shares of the company</b>   |
| Held by promoter/promoter group                                 | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - D</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
|   |                                      |  |   |
| <b>Outstanding convertible securities:-</b>                     | <b>No. of outstanding securities</b> | <b>As a % of total no. of outstanding convertible securities</b> | <b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b> |
| Held by promoter/promoter group                                 | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - E</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |
|   |                                      |  |   |
| <b>Warrants:-</b>   | <b>No. of warrants</b>               | <b>As a % of total no. of warrants</b>                           | <b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>                   |
| Held by promoter/promoter group                                 | 0                                    | 0  | 0   |
| Held by public  | 0                                    | 0  | 0   |
| <b>Total - F</b>  | <b>0</b>                             | <b>0</b>   | <b>0</b>  |



KINETIC  
TRUST  
GROUP

KINETIC TRUST LIMITED

Total paid-up capital  
of the company,  
assuming full  
conversion of warrants  
and  
convertible securities  
(Grand Total (A+B+C)+  
D+E+F)

3360000

100



**Statement Showing Shareholding Pattern**

| Category code | Category of Shareholder                                  | Number of Shareholders | Table (I)(a)           |  | Total shareholding as a percentage of total number of shares |                            | Shares Pledged or otherwise encumbered |                 |                        |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|------------------------|
|               |  |                        | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) <sup>1</sup>                        | As a percentage of (A+B+C) | Number of shares                       | As a percentage |                        |
|               |  |                        |                        |  |  |                            |  |                 | (IX) = (VIII)/(IV)*100 |
| (I)           | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX)            |                        |
| A)            | Shareholding of Promoter and Promoter Group <sup>2</sup> |                        |                        |  |  |                            |  |                 |                        |
| I             | Indian   |                        |                        |  |  |                            |  |                 |                        |
| (a)           | Individuals/ Hindu Undivided Family                      |                        |                        |  |  |                            |  |                 |                        |
|               |  | 9                      | 314000                 | 0  | 9.35   | 9.35                       | 0                                      | 0.00            |                        |
| (b)           | Central Government/ State Government(s)                  |                        |                        |  |  |                            |  |                 |                        |
|               |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |                        |
| (c)           | Bodies Corporate   |                        |                        |  |  |                            |  |                 |                        |
|               |  | 9                      | 2086000                | 0  | 62.08  | 62.08                      | 0                                      | 0.00            |                        |
| (d)           | Financial Institutions/ Banks                            |                        |                        |  |  |                            |  |                 |                        |
|               |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |                        |
| (e)           | Any Others(Specify)                                      |                        |                        |  |  |                            |  |                 |                        |
|               |  | 0                      | 0                      | 0  | 0.00   | 0.00                       | 0                                      | 0.00            |                        |
| (e-i)         |  |                        |                        |  | 0.00   | 0.00                       | 0                                      | 0.00            |                        |

**KINETIC TRUST LIMITED**

|        |   |           |                |          |              |              |          |             |
|--------|---|-----------|----------------|----------|--------------|--------------|----------|-------------|
| (e-ii) |   |           |                |          | 0.00         | 0.00         |          | 0.00        |
|        | <b>Sub Total(A)(1)</b>  | <b>18</b> | <b>2400000</b> | <b>0</b> | <b>71.43</b> | <b>71.43</b> | <b>0</b> | <b>0.00</b> |
| 2      | <b>Foreign</b>  |           |                |          |              |              |          |             |
| a      | Individuals (Non-Residents Individuals/<br>Foreign Individuals)             | 0         | 0              | 0        | 0.00         | 0.00         | 0        | 0.00        |
| b      | Bodies Corporate  | 0         | 0              | 0        | 0.00         | 0.00         | 0        | 0.00        |
| c      | Institutions  | 0         | 0              | 0        | 0.00         | 0.00         | 0        | 0.00        |
| d      | Any Others(Specify)   | 0         | 0              | 0        | 0.00         | 0.00         | 0        | 0.00        |
| d-i    |   |           |                |          | 0.00         | 0.00         | 0        | 0.00        |
| d-ii   |   |           |                |          | 0.00         | 0.00         | 0        | 0.00        |
|        | <b>Sub Total(A)(2)</b>  | <b>0</b>  | <b>0</b>       | <b>0</b> | <b>0.00</b>  | <b>0.00</b>  | <b>0</b> | <b>0.00</b> |
|        | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>18</b> | <b>2400000</b> | <b>0</b> | <b>71.43</b> | <b>71.43</b> | <b>0</b> | <b>0.00</b> |
| (B)    | <b>Public shareholding</b>  |           |                |          |              |              |          |             |
| I      | <b>Institutions</b>   |           |                |          |              |              |          |             |
| (a)    | Mutual Funds/ UTI   | 0         | 0              | 0        | 0.00         | 0.00         |          |             |
| (b)    | Financial Institutions / Banks  | 0         | 0              | 0        | 0.00         | 0.00         |          |             |
| (c)    | Central Government/ State Government(s)                                     | 0         | 0              | 0        | 0.00         | 0.00         |          |             |
| (d)    | Venture Capital Funds   | 0         | 0              | 0        | 0.00         | 0.00         |          |             |
| (e)    | Insurance Companies   | 0         | 0              | 0        | 0.00         | 0.00         |          |             |



**KINETIC TRUST LIMITED**

|            |   |            |               |          |              |              |  |  |
|------------|---|------------|---------------|----------|--------------|--------------|--|--|
| (f)        | Foreign Institutional Investors   | 0          | 0             | 0        | 0.00         | 0.00         |  |  |
| (g)        | Foreign Venture Capital Investors   | 0          | 0             | 0        | 0.00         | 0.00         |  |  |
| (h)        | Any Other (specify)   | 0          | 0             | 0        | 0.00         | 0.00         |  |  |
| (h-i)      |   |            |               |          | 0.00         | 0.00         |  |  |
| (h-ii)     |   |            |               |          | 0.00         | 0.00         |  |  |
|            | <b>Sub-Total (B)(1)</b>   | <b>0</b>   | <b>0</b>      | <b>0</b> | <b>0.00</b>  | <b>0.00</b>  |  |  |
| <b>B 2</b> | <b>Non-institutions</b>   |            |               |          |              |              |  |  |
| (a)        | Bodies Corporate  | 16         | 74900         | 0        | 2.23         | 2.23         |  |  |
| (b)        | Individuals   |            |               |          | 0.00         | 0.00         |  |  |
|            | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh |            |               |          |              |              |  |  |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  |            |               |          |              |              |  |  |
| I          |   | 855        | 712800        | 0        | 21.21        | 21.21        |  |  |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    |            |               |          |              |              |  |  |
|            |   | 12         | 172300        |          | 5.13         | 5.13         |  |  |
| (c)        | Any Other (specify)   | 0          | 0             | 0        | 0.00         | 0.00         |  |  |
| (c-i)      |   |            |               |          | 0.00         | 0.00         |  |  |
| (c-ii)     |   |            |               |          | 0.00         | 0.00         |  |  |
|            | <b>Sub-Total (B)(2)</b>   | <b>883</b> | <b>960000</b> | <b>0</b> | <b>28.57</b> | <b>28.57</b> |  |  |

**KINETIC TRUST LIMITED**

|     |  |            |                |          |               |               |          |             |
|-----|--|------------|----------------|----------|---------------|---------------|----------|-------------|
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2)                                     | 883        | 960000         | 0        | 28.57         | 28.57         |          |             |
|     | <b>TOTAL (A)+(B)</b>   | <b>901</b> | <b>3360000</b> | <b>0</b> | <b>100.00</b> | <b>100.00</b> |          |             |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued |            |                |          |               |               |          |             |
| 1   | Promoter and Promoter Group  | 0          | 0              | 0        |               | 0.00          | 0        | 0.00        |
| 2   | Public   | 0          | 0              | 0        |               | 0.00          | 0        |             |
|     | <b>Sub-Total (C)</b>   | <b>0</b>   | <b>0</b>       | <b>0</b> |               | <b>0</b>      | <b>0</b> |             |
|     | <b>GRAND TOTAL (A)+(B)+(C)</b>   | <b>901</b> | <b>3360000</b> | <b>0</b> |               | <b>100.00</b> | <b>0</b> | <b>0.00</b> |

1)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder               | Total shares held |                                   | Shares pledged or otherwise encumbered |                    |  |
|--------------|---------------------------------------|-------------------|-----------------------------------|--|--------------------|--|
|              |                                       | Number of shares  | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage    | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (i)          | (ii)                                  | (iii)             | (iv)                              | (v)                                    | (vi)=(v)/(iii)*100 | (vii)  |
| 1            | VINOD BANSAL                          | 50325             | 1.50                              | 0                                      | 0.00               | 0.00   |
| 2            | DEEPAK GUPTA                          | 61300             | 1.82                              | 0                                      | 0.00               | 0.00   |
| 3            | RAJESH ARORA                          | 52925             | 1.58                              | 0                                      | 0.00               | 0.00   |
| 4            | SANJEEV KHURANA                       | 64300             | 1.91                              | 0                                      | 0.00               | 0.00   |
| 5            | NARESH WADHWA                         | 50                | 0.00                              | 0                                      | 0.00               | 0.00   |
| 6            | RITU GUPTA                            | 50                | 0.00                              | 0                                      | 0.00               | 0.00   |
| 7            | SANGITA BANSAL                        | 50                | 0.00                              | 0                                      | 0.00               | 0.00   |
| 8            | MEENA KHURANA                         | 35000             | 1.04                              | 0                                      | 0.00               | 0.00   |
| 9            | S KHURANA & SONS (HUF)                | 50000             | 1.49                              | 0                                      | 0.00               | 0.00   |
| 10           | MASTER FLOW (P) LTD.                  | 274000            | 8.15                              | 0                                      | 0.00               | 0.00   |
| 11           | ADITYA FINANCIAL CONSULTANTS (P) LTD. | 420000            | 12.50                             | 0                                      | 0.00               | 0.00   |
| 12           | ANGEL FINVEST (P) LTD.                | 50000             | 1.49                              | 0                                      | 0.00               | 0.00   |
| 13           | D D SECURITIES LTD.                   | 455000            | 13.54                             | 0                                      | 0.00               | 0.00   |
| 14           | STRIKER FINVEST PRIVATE LIMITED       | 240000            | 7.14                              | 0                                      | 0.00               | 0.00   |
| 15           | P H BUILDERS (P) LTD.                 | 160000            | 4.76                              | 0                                      | 0.00               | 0.00   |
| 16           | RECTOR FINLEASE & SECURITIES (P) LTD. | 160000            | 4.76                              | 0                                      | 0.00               | 0.00   |
| 17           | AID-ANGLE FINVEST (P) LTD.            | 160000            | 4.76                              | 0                                      | 0.00               | 0.00   |
| 18           | SANKSONS PAPERS (P) LTD.              | 167000            | 4.97                              | 0                                      | 0.00               | 0.00   |
| <b>TOTAL</b> |                                       | <b>2400000</b>    | <b>71.43</b>                      | <b>0</b>                               | <b>0.00</b>        | <b>0.00</b>  |

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|------------------|--|
| 1       | NIL                     |                  | 0.00   |
| 2       |                         |                  | 0.00   |
| 3       |                         |                  | 0.00   |
| 4       |                         |                  | 0.00   |
| 5       |                         |                  | 0.00   |
| 6       |                         |                  | 0.00   |
| 7       |                         |                  | 0.00   |
| 8       |                         |                  | 0.00   |
| 9       |                         |                  | 0.00   |
| 10      |                         |                  | 0.00   |
| 11      |                         |                  | 0.00   |
| 12      |                         |                  | 0.00   |
| 13      |                         |                  | 0.00   |
| 14      |                         |                  | 0.00   |
| 15      |                         |                  | 0.00   |
| 16      |                         |                  | 0.00   |
| 17      |                         |                  | 0.00   |
| 18      |                         |                  | 0.00   |
| TOTAL   |                         | 0                | 0.00   |





(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1            | NIL   |                           |   | 0.00  |
| 2            |   |                           |   | 0.00  |
| 3            |   |                           |   | 0.00  |
| 4            |   |                           |   | 0.00  |
| 5            |   |                           |   | 0.00  |
| 6            |   |                           |   | 0.00  |
| 7            |   |                           |   | 0.00  |
| 8            |   |                           |   | 0.00  |
| 9            |   |                           |   | 0.00  |
|              |   | 0                         |   |   |
| <b>TOTAL</b> |   | <b>0</b>                  | <b>0</b>                                    | <b>0.00</b>   |

